

Medical Alumni Reunion Luncheon & Annual Business Meeting

MotorCity Casino Hotel - Soundboard Saturday, April 29, 2023 12:00 p.m. – 1:00 p.m.

AGENDA

- 12:00 p.m. Welcome remarks

 Dr. Steve Daveluy, President, Medical Alumni Association Board of Governors
- 12:30 p.m. Program begins with an acknowledgment of special reunion classes
- 12:40 p.m. Medical Alumni Association Annual Business Meeting

 Dr. Steve Daveluy, President, Medical Alumni Association Board of Governors

 Dr. Patrice Harold, Treasurer, Medical Alumni Association Board of Governors
- 12:55 p.m. Announcements
- 1:00 p.m. Lunch and Annual Business meeting concludes



Medical Alumni Association

Annual Business Meeting Minutes Saturday, May 14, 2022 MotorCity Casino Hotel - Soundboard Theater

WELCOME

At 12:34pm the Alumni Association Past President, Dr. Jack Folbe, welcomed everyone to the 2022 Annual Alumni Reunion.

ACKNOWLEDGEMENT OF SPECIAL REUNION CLASSES

Dr. Folbe acknowledged the classes ending in 0, 1, 2, 5, 6 & 7 celebrating their special class reunions.

MEDICAL ALUMNI ASSOCIATION ANNUAL BUSINESS MEETING

Dr. Folbe announced that our bylaws require that we hold an official meeting and election during Medical Alumni Reunion Weekend, However, since we were not able to hold the reunion last year, we held a virtual meeting instead. Dr. Folbe asked for approval of the May 27, 2021 meeting minutes. The motion was carried.

There is a copy of the Medical Alumni Association 2021 Fiscal Year in Review on your tables. As you can imagine, the pandemic continued to challenge us in many ways but the Medical Alumni Association remained committed and determined to meet the needs of our alumni and students, as you will see in the report.

Membership - I am pleased to report that for the 2021 fiscal year, which ran October 2020 through September 2021, we had 3,155 dues paying members of the Medical Alumni Association.

Medical Alumni Annual Fund - which the Medical Alumni Board of Governors oversees, the 2021-2022 Medical Alumni Annual Fund has raised \$315,000 in cash. This represents a 22% increase over the same time last year. The Medical Alumni Annual Fund is vital to our students' medical education and training, and to their academic success. We are extremely grateful to all who have contributed to the annual fund, and we are especially appreciative of those who made a special gift in honor or your reunion this year.

Treasurer Report - Dr. Patrice Harold, Treasurer, Medical Alumni Association reported.

- The Medical Alumni Association receives the bulk of our funds from membership dues.
- Our goal is to use these funds, which should not be confused with donations to the Medical Alumni Annual Fund, to promote and support the School of Medicine and the Medical Alumni Association.
- These funds are primarily used:
 - o To sponsor Medical Alumni Association Lifetime of Dedication scholarships for students.
 - o To subsidize alumni-sponsored events like Medical Alumni Reunion Weekend and Future Docs to help keep them affordable to graduates at all stages of their medical careers.
 - o To purchase the School of Medicine-branded merchandise and apparel that is sold in the alumni office and online. Prices are as close to cost as possible since the majority of sales are to students and all purchases demonstrate school pride.
 - o And to sponsor booths and ads at medical conferences.
- Our closing balance on December 31, 2021 was \$23,438.

Election of the Medical Alumni Association Board of Governors - Dr. Jack Folbe reported.

The full slate is on the table. The slate was established by the Nominating Committee based on nominations that were received when they put a call out to all School of Medicine alumni in the fall. The slate was reviewed and accepted by the current board at their April 6th board meeting. A motion was called and carried. All current, and newly elected members of the Medical Alumni Association stood for recognition.

The meeting adjourned at 12:50 p.m.

Respectfully submitted,

Lisa Ramos

Detroit, Michigan

FINANCIAL STATEMENTS

December 31, 2022

J.W. Greene, PC

Certified Public Accountants

J. W. GREENE, P.C.
CERTIFIED PUBLIC ACCOUNTANT
MANHATTAN PLACE, SUITE 203
17348 WEST TWELVE MILE ROAD
SOUTHFIELD, MICHIGAN 48076

TELEPHONE: 248-557-5662 FAX: 248-557-5664

JOSEPH W. GREENE, CPA

To the Board of Directors
THE WAYNE STATE UNIVERSITY
SCHOOL OF MEDICINE ALUMNI ASSOCIATION

We have examined the Statement of Assets and Fund Balance of The Wayne State University School of Medicine Alumni Association (a Michigan non-profit corporation) as of December 31, 2022 and 2021, the related Statement of Cash Receipts and Disbursements for the years then ended.

Our examiniation was limited to a cash basis system of recording transactions.

In our opinion, the accompanying statements present fairly the assets and fund balance of The Wayne State University School of Medicine Alumni Association as of December 31, 2022 and 2021 arising from cash transactions on a basis consistently applied during those periods.

J.W. Greene, PC

April 17, 2023

STATEMENT OF ASSETS AND FUND BALANCE December 31,

	2022		2021	
ASSETS:				
Cash-checking	\$	3,773	\$ 3,221	
Cash- Comerica- Money Market		-	342	
Paypal Account		2,877	-	
Accounts Receivable- University (Note 2)		28,196	19,875	
Total assets	\$	34,846	23,438	
FUND BALANCE:				
Balance- beginning January 1,	\$	23,438 \$	8,082	
Excess receipts over disbursements		11,408	15,356	
Balance		34,846	23,438	
Balance- end of year December 31,	\$	34,846 \$	23,438	

(See Notes to Financial Statement)

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

		2022	2021	
RECEIPTS: Dues-Life Memberships	\$	37,000	\$	45,000
Dues- Note 3		19,939		27,472
Other (Note 6)		(7,259)		(25,781)
Total receipts	\$	49,680	\$	46,691
DISBURSEMENTS: Meetings and events- Note 4	\$	(3,043)	\$	9,975
Printing and mailing		21,030		5,044
Miscellaneous- Note 5		20,285		16,316
Total disbursements	_\$_	38,272	\$	31,335
EXCESS RECEIPTS OVER DISBURSEMENTS	\$	11,408	\$	15,356

(See Notes to Financial Statement)

NOTES TO FINANCIAL STATEMENTS December 31, 2022

NOTE 1:

PURPOSE:

To associate all graduates of the Wayne State University School of Medicine in one organization, to provide for continuting professional development and to promote the general welfare of the Wayne State University School of Medicine as determined by the governing board and membership of the Association.

NOTE 2:

ACCOUNTING:

All monies in the Association are unrestricted. The accounts of the Association are maintained on a cash basis. Similarly, any bills not paid as of December 31, are not reflected in expenses. Some administrative costs and varying amounts of project costs is supplied by the Medical Alumni Association.

The Alumni Association works in concert with the University to support various activities through the year. Activities or events can be sponsored by the Alumni Association or the School of Medicine. Certain overhead costs are shared by the School of Medicine and the University.

Due to a mail house error, a total of \$2,620 for 2017 dues and \$715 for the reunion were deposited into the Association's University account. All monies have been documented and accounted for. Out of these funds plus a prior year balance, \$5,000 was used to pay towards the 2017 reunion.

A balance of \$215 from 2018 remains in a University account. In 2019, \$1,130 was added to this account bringing the balance to \$1,345.

In 2020, \$11,610 was added to the University account for 2020 & 2021 membership revenue. Due to the COVID shutdown, annual fund donations of \$6,060 were made via account transfer instead of a check. The balance at December 31, 2020 is \$6,895.

In 2021, \$17,105 was added to the University account for 2021 & 2022 memberhip revenue. Annual Fund donations of \$4,125 were made via account transfer. The balance at 12/31/21 is \$19,875.

In 2022, \$13,245 was added to the University account as membership revenue. \$4,924 was disbursed from this account to cover printing and mailing expenses. The balance at 12/21/22 is \$28,195.99.

NOTES TO FINANCIAL STATEMENTS

December 31, 2022

NOTE 2:- CONTINUED

In recent years the usage of cashless methods of payment such as Paypal have been utilitzed to send and receive money.

Due to the high volume of these transactions in 2022, and a remaining balance in the Paypal account, the transactions are being shown separately.

The Association transferred some of this income to the checking account and used a Paypal credit card to make a payment for the reunion event.

After the Paypal fees of \$2,435.44 charged, there remains a balance of \$2,876.83 at 12/31/22 in the Paypal account for future use.

Event/Activity		venue Received	Amount Transferred To Checking Account	Paypal Fees	Total In Paypal Account
Merchandise	\$	16,018.00	(4,835.54)	(667.79)	10,514.67
Reunion Weekend		45,339.90	(23,255.71)	(1,677.35)	20,406.84
Future Docs		2,235.00		(90.30)	2,144.70
Subtotal	\$	63,592.90	(28,091.25)	(2,435.44)	33,066.21
Reunion balance paid by	y Paypal d	credit card		_	(30,189.38)
Paypal account balance	at 12/31/	22		_\$	2,876.83
Merchandise sales (Not	e 6)		Paypal account receipts Transfer to checking account fro Checking account receipts	\$ m Paypal	16,018.00 (4,835.00) 16,933.00
					28,116.00
Reunion Weekend (Note	e 4)		Paypal account receipts Transfer to checking account from Checking account receipts	n Paypal ——	45,339.00 (23,255.00) 51,220.00
				2	73,304.00
Reunion expenses disbur	sed from:		Paypal account Checking account		30,189.00 38,900.00
				\$	69,089.00

Due to COVID, the Reunion Day was not held on a yearly basis as usual. 2022 is a triple reunion.

NOTES TO FINANCIAL STATEMENTS

December 31, 2022

NOTE 3:

RECEIPTS:

In 1976, the Association began participating in the unified due program of the Wayne State University General Alumni Association. Under the program, all alumni pay dues to the General Alumni Association of the various schools. In January, 1981, the Medical Alumni Association had voted to solicit and receive dues from the medical alumni. The Association had to remit \$3,000 plus \$1 per member to the General Alumni Association. Beginning 2013, main campus dues ceased, so no dues are paid to the General Alumni Association. Memberships:

2013	2,162
2014	2,096
2015	2,363
2016	2,368
2017	2,634
2018	3,251
2019	2,504
2020	2,633
2021	3,155
2022	2,996

During 1991, the Association commenced a program accepting Life Members (Origingally \$750, now \$1,000).

	Life	Full Pay
2015	22	76
2016	19	105
2017	28	29
2018	3	32
2019	26	33
2020	17	23
2021	16	37
2022	14	30

Memberships for 2020 were collected in 2019 totalling \$32,935. Memberships for 2021 were collected in 2020 totalling \$33,505.

Memberships for 2022 were collected in 2021 totalling \$33,682.

Memberships for 2023 were collected in 2022 totalling \$25,488.

Due to COVID, the classes of 2020, 2021, and 2022 each received a free 1 year membership to help make up for missed milestones such as Match Day and Commencement. 179 of these memberships are included.

NOTES TO FINANCIAL STATEMENTS- CONTINUED

December 31, 2022

NOTE 4	2022	2021	
NOTE 4:			
EXPENSES: (a) Medical Alumni Reunion and Clinic Day:			
Revenue Donations received Expenses	\$ (73,304) \$ (1,535) 69,089	\$ (26,684) \$ (5,975) 42,014	
Net expense	(5,750)	9,355	
(c) Future Docs- revenue -expense	(2,235)	-	
(d) Alumni receptions/student activities	4,942	620	
Total	\$ (3,043)	\$ 9,975	

NOTES TO FINANCIAL STATEMENTS- CONTINUED December 31, 2022

NOTE 5		2022		2021
NOTE 5:				
MISCELLANEOUS EXPENSE:				
Bank charges	\$	3,845	\$	4,331
Paypal fees		2,435		-
Professional		3,400		-
Office supplies/computer		-		940
Donations		3,935		8,845
Other		6,670		2,200
Total	\$	20,285	\$	16,316
NOTE 6:				
OTHER RECEIPTS:				
Merchandise sales	R	evenue 28,116	\$	36,092
Miscellaneous income		717		-
Total	\$	28,833	\$	36,092
NOTE 7:				
DONATIONS:				
Membership contributions may include other amounts used for student activities:				

1,535

1,535

\$

Scholarship

Total

Medical Alumni Annual Fund



Medical Alumni Association Membership

Membership means more than paying dues! Your commitment to our Medical Alumni Association means getting involved, staying connected, providing an impact and enjoying benefits! Membership supports our students, our mission, our vision and our commitment to the WSU School of Medicine- we are Warrior Strong together!

Benefits & Discounts

- 20% discount on SOM merchandise
- · Opportunities for free CME credits.
- Discounts of Medical Alumni Association-sponsored events
- Exclusive WSUSOM alumni lapel pin
- Prestigious membership in a professional organization



Scan to become a member!

Sport your Warrior M.D. pride!

Purchase School of Medicine apparel and merchandise online and in 1369 Scott Hall!

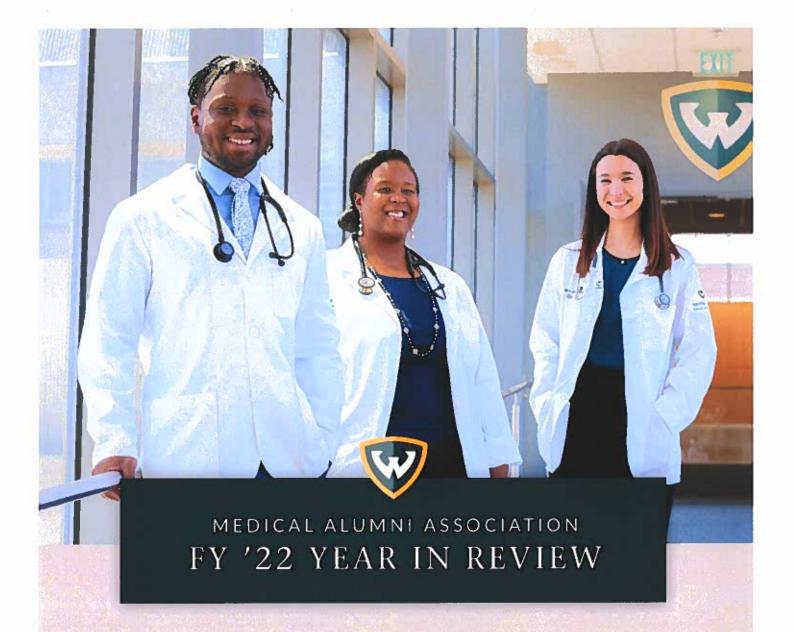




20% DISCOUNT

for Medical Alumni Association Members!



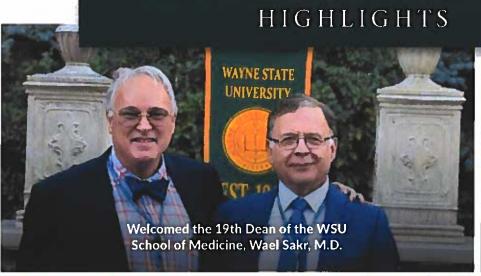


The Year in Review affords an opportunity to share the extraordinary impact that the Medical Alumni Association had on the School of Medicine in Fiscal Year 2022 (Oct. 1, 2021 – Sept. 30, 2022). These accomplishments would not have been possible without your continued loyalty and support.

Whether you have proudly displayed your WSU SOM diploma in your office, interviewed a prospective student, served as voluntary faculty or preceptor, attended an alumnisponsored event, or made time for students

to shadow you and gave them career advice, you strengthened the Medical Alumni Association. We are grateful for your contributions of time, talent and funds which allow us to host programs you are passionate about, sponsor white coats, and most of all, create immediate impact for our students and the people we serve.

Thank you for making this year's highlights possible, and for being a part of our incredible alumni community.







Added two out-of-state members to the Medical Alumni Association Board of Governors



Adam Milam, M.D. '16 (Arizona)



Kris Manlove-Simmons, M.D. '02 (Georgia)







MEDICAL ALUMNI ASSOCIATION MEMBERSHIP

POWERED BY PRIDE!

2,682 active members

Alumni, faculty and friends generated \$66,475 in dues revenue

Membership dues enable the Medical Alumni Association to:

- Award the Medical Alumni
 Association Lifetime of Dedication
 Scholarship to M1-M4 students
- Market the Medical Alumni Association at local and national conferences, symposiums and events
- Generate pride through WSU SOM-branded merchandise and apparel
- Provide financial support for student-related events, outreach programs and organizations that promote leadership and growth
- Keep Medical Alumni Associationsponsored events affordable



"The Medical Alumni Annual Fund has made it possible for student organizations to continue their meaningful service to Detroit, while providing professional development and leadership opportunities. WSUSOM student organizations embody a culture of passionate students and physicians that are constantly improving medicine at both the individual and structural levels."

Samantha Rea, Class of 2022

FY '22 ALUMNI GIVING

Total Alumni Giving to the School of Medicine (All Funds)

1,201 DONORS - \$3,783,674

Thanks to the generosity of our alumni and friends, the FY '22 Medical Alumni Annual Fund reached \$466,000.

The Medical Alumni Annual Fund Impact:

- Provides immediate resources and funding for more than 80 student organizations, which assist more than 35 free clinics throughout Detroit
- Supports USMLE Step 1 and Step 2 prep, resulting in increased academic success. The Class of 2022 celebrated a 97.4% match rate – 4.5% higher than the national average

Student Organizations help to shape healthcare policy at a state and national level

Wayne State's Science Policy Network-Detroit, known as SciPol-Detroit, visited Capitol Hill to advocate for three student-selected, science-based policies: federal science funding (America Competes Act), maternal and perinatal health (Momnibus bill) and health disparities (Health Equity and Accountability Act). The all-female group of 14, included undergraduate, Ph.D. and medical students, as well as two postdocs and two faculty members.

Medical Alumni Annual Fund Allocation*

Your generosity to the Medical Alumni Annual Fund provides unique experiences that create highly skilled and sought-after graduates. The total budget allocation* for FY '22 was \$452,000, which funded many direct areas of impact including:

- Community Health Tennis shoes for Fit Kids 360 On the Move program graduates; bus passes for Street Medicine Detroit patients; health fair and first aid training; community garden supplies; electronic health record access, blood pressure machines, blood sugar testing equipment and medical supplies for free clinics and much more.
- Milestone Medical Student Events White Coat Ceremony, Match Day, Aesculapian Honor Society Lampoon, Commencement and a multitude of alumni and student engagement programs
- Student Wellness Wellness Summit, Peer Mentor Program, Medical Student Olympics, coaching sessions for women medical students
- Professional Development Membership, registration and travel fees to present at local, national and international conferences
- Academic Success Step 1 and Step 2 prep training and materials

*The Medical Alumni Association Board of Governors directs the allocation of funds

2022-2023 MEDICAL ALUMNI BOARD OF GOVERNORS OFFICERS



President
Steven Daveluy, M.D. '08,
Res. '12



Vice President Rebecca Klisz-Hulbert, M.D. '04, Res. '07, Fel. '09



2nd Vice President Rhonda Marvar, M.D. '93



Secretary Piero A. Simone, M.D. '95



TreasurerPatrice Harold, M.D. '89, Res. '93



Honorary President Jack Folbe, M.D. '89

Alumni Board Members Members At Large

Todd Aho, M.D. '97 Jav Berman, M.D. '77 Kathleen Fouche Brazzle, M.D. '87 Ernest Chiodo, M.D. '83, Res. '85 Peter Dews, M.D. '86 Renee Dwaihy, M.D. '00 A. Bradley Eisenbrey III, M.D. '86, Ph.D. '80 Adam Folbe, M.D. '01 Gwendolyn Graddy-Dansby, M.D. '84 John Frederick Harb, M.D. '93, Res. '99 John Hilu, M.D. '86 Sarkis Kouyoumjian, M.D. '98, Res. '01 Courtney Moore, M.D. '14, Res. '18 William Murdoch, M.D. '05, Res. '08 Hanh Nghiem, M.D. '87 Tina Pickett, M.D. '91 Teronto Robinson, M.D. '11, Res. '16 Scott Russo, M.D. '84

Out-of-State Representatives

Kris Manlove-Simmons, M.D. '02 (Georgia) Adam Milam, M.D. '16 (Arizona)

Resident/Fellow Alumni Members

Mahir Elder, M.D., Res. '02, Fel. '05 & '06 Hazem Eltahawy, M.D., Fel. '05 Anju Goyal, M.D., Res. '04, Fel. '05

MPH/MS Alumni Member

Abhinav Krishnan, M.S. '18, Ph.D. '21 Beth Olson, MPH '18

Resident Representatives

Jay Jarodiya, M.D. '20 Stacie Smith, M.D. '08, M.P.H

Graduate Alumni Members

David Pieper, PhD. '78 Ina Marina Sala, Ph.D. '19, M.B.A.

Graduate Student Representative

Ashley Kramer, Class of 2025

M.D. Student Representatives

Arya Gaddam, Class of 2025 Rahul Gupta, Class of 2023 Aarti Patel, Class of 2025 Giulia Santangelo, Class of 2025

Advisory Board

Trifun Dimitrijevski, M.D. '02, Res. '05 Brenda Moskovitz, M.D. '83 Sheila Ray, M.D. '87 Patrice Harold, M.D. '89, Res. '93 Jack Folbe, M.D. '89

Honorary Members

Federico Mariona, M.D. Fac. '71 Gregory Zemenick, M.D. '71

SAVE THE DATE

Medical Alumni Reunion Weekend Friday, April 28 – Sunday, April 30, 2023

Thank You!

Connect and Engage
April 28 - 30, 2023

Celebrating the Classes of

1948, 1953, 1958, 1963, 1968, 1973, 1978, 1983, 1988, 1993, 1998, 2003, 2008, 2013, 2018



